



# Coast Guard Mutual Assistance

## Personal Budget

Name: \_\_\_\_\_

FINANCIAL READINESS	
Block A	\$
<b>Minus Block B</b>	<b>\$</b>
Discretionary Funds	\$

PERSONAL DEBT	Current Balance	
Auto Loan	\$	
Auto Loan	\$	
Credit Card 1	\$	%
Credit Card 2	\$	%
Credit Card 3	\$	%
Credit Card 4	\$	%
CGMA Loan	\$	
Other:	\$	
Other:	\$	
Other:	\$	
Other:	\$	
<b>(Do not include any primary mortgage.)</b>		
<b>TOTAL DEBT</b>	<b>\$</b>	

PERSONAL RESOURCES	
Checking	\$
Savings	\$
TSP	\$
Retirement Plan	\$
Other:	\$
Other:	\$

**Narrative:** (Explain any unusual financial obligations or expected changes to income or expenses.)

  
  
  
  
  
  
  
  
  
  

CURRENT MONTHLY INCOME	
Salary	\$
Partner's Salary	\$
Other Govt Income	\$
Child Support	\$
Alimony (Received)	\$
Other:	\$
<b>(Block A) TOTAL</b>	<b>\$</b>

CURRENT MONTHLY EXPENSES	
Rent/Mortgage	\$
Food/Groceries	\$
Electric/Power	\$
Water/Sewer	\$
Gas/Heating	\$
Phone/Cable/Internet	\$
Taxes	\$
Child Care	\$
Child Support	\$
Charity	\$
First Car Loan	\$
Second Car Loan	\$
Credit Card 1	\$
Credit Card 2	\$
Credit Card 3	\$
Credit Card 4	\$
CGMA Loan Payment	\$
Clothing Expenses	\$
Alimony (Paid)	\$
Home Insurance	\$
Medical/Dental Ins	\$
Life Insurance	\$
Auto Insurance	\$
Transportation (Gas)	\$
Parking/Tolls	\$
Pet Expenses	\$
Car Maintenance	\$
Other:	\$
Other:	\$
<b>(Block B) TOTAL</b>	<b>\$</b>