



Coast Guard Mutual Assistance

**Quick Loan Application
(assistance up to \$1500)**

CGMA is dedicated to a policy of fair treatment. At all times, CGMA will provide an environment that promotes dignity, respect, fairness, and inclusion. These are essential ingredients to the sustainment of operational excellence, a positive office climate and a healthy work environment. All CGMA personnel and representative will comport themselves in accordance with all Coast Guard civil rights policies at all times. All CGMA clients will adhere to this policy in their interactions with CGMA HQ personnel and CGMA Representatives.

CGMA Client Information						
Name: First	M.I	Last	Suffix	SSN last 4	Employee/Auxiliary ID	
Home address: Line 1		Line 2		City	State	Zip Code
Phone #						
Member Status:		Active Duty	Reserve on Active	Civilian		
Rank/Rate/Title	Unit		OFPAC #		Check if client is deceased	
Married:		# of Dependent including spouse		Year joined CG	Year retired	Year of birth
Yes No						
Email address: personal/Zelle				Email address: Work		
Zelle is an electronic disbursement application between CGMA's bank and yours.						

Applicant Information				
To be completed if the applicant is not the CGMA Client (i.e. spouse, widow(er) or other authorized family member)				
Name: First	M.I	Last	Suffix	SSN last 4
Relationship to Client				Power of Attorney
				Yes No
Email address: personal/Zelle			Pre-Authorization Form	
			Yes No	
			Phone #	

Request and purpose			
Type of Assistance Requested	Amount requested	Monthly Repayment	Prefer Funds:
Loan Grant	\$	\$	electronic disbursement Check
Reason for assistance (attach additional pages if necessary and documentation)			

CGMA Client/Applicant's Certification	
<p>I understand that CGMA is an independent private entity, not part of the US government. This application form, therefore, is not subject to the Privacy Act (5 U.S.C552a). Information provided on this application, in some cases, may be provided by CGMA to the Coast Guard when deemed necessary.</p>	
Applicant's Signature _____	Date _____

CGMA Representative Approval
<p>Quick Loan Applications may be used for assistance up to \$1,500. Submit the completed, signed application directly to your local CGMA Representative for processing, No budge form or command endorsements are required. Loan may only be issued for the verified amount needed. SUPPORTING DOCUMENTATION REQUIRED.</p> <p>I have reviewed this request for a Quick Loan and I approve. I have reviewed all supporting documentation to ensure that the amount requested is the actual amount needed.</p> <p>Client does not have administrative hold, outstanding balance, and there is no existing CGMA program for this request.</p>
CGMA Rep's Signature _____ Date _____ Rep Site # and name _____